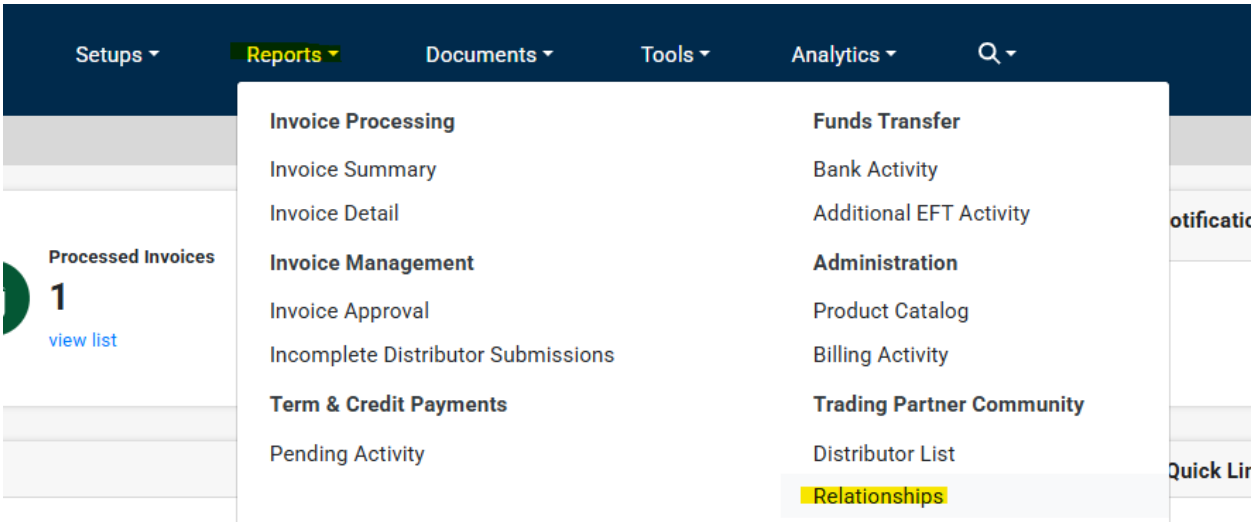
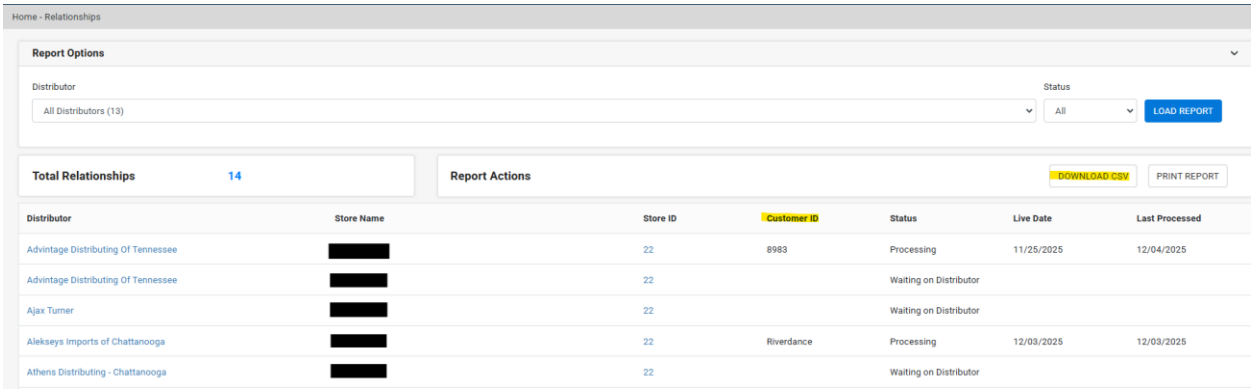
How to Locate Your Vendor Account Numbers in Fintech

Option1

Go to Reports > Relationships

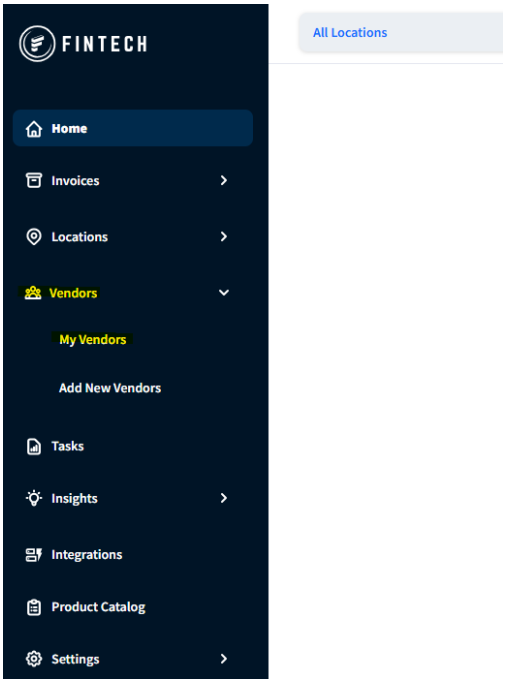


The Vendor Account number is the Customer ID in Fintech. You can download this list as a CSV

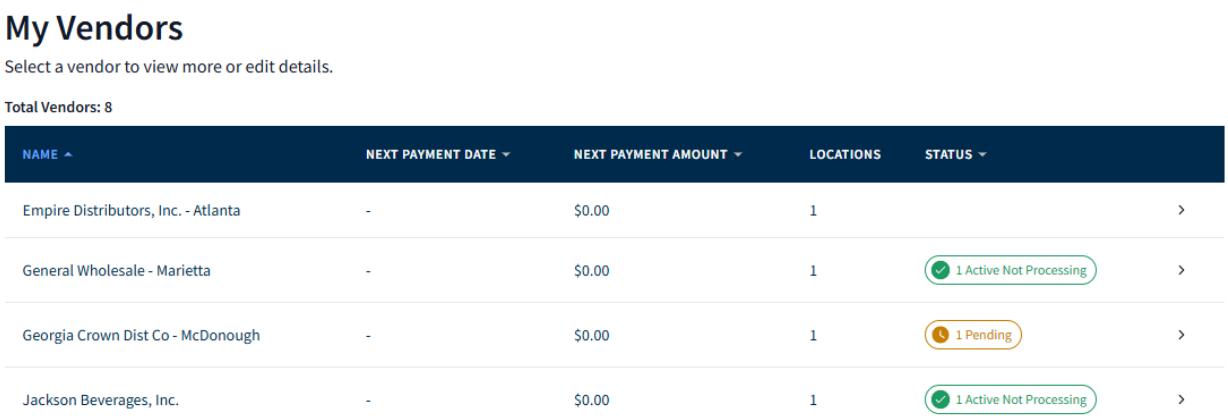
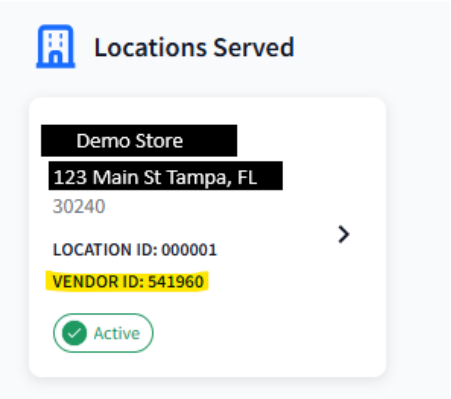


Option2

Go to Vendors > My Vendors



This view of the Fintech portal does not allow you to download the Customer ID list like Option1, so you will need to click on each distributor individually to grab the Customer ID



Once you click on the distributor, you will see the Locations Served by the distributor and the account number is the Vendor ID on this screen